

1. Cover Page

Form ADV Part 2B (“Brochure Supplement”)

Azul Fernando Galvez Galvez Financial, LLC

Individual CRD#: 7232421

Firm CRD#: 334391

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July 2026

This brochure supplement provides information about Azul Fernando Galvez (henceforth known as Azul Galvez) that supplements the Galvez Financial LLC brochure. You should have received a copy of that brochure. Please contact Azul Galvez if you did not receive Galvez Financial LLC's brochure or if you have any questions about the contents of this supplement.

The information in this brochure has not been approved or verified by the United States Securities and Exchange Commission (the “SEC”) or by any state securities authority. Additional information about Azul Galvez or Galvez Financial LLC is also available on the SEC’s website at www.adviserinfo.sec.gov.

You may also request a copy of our Brochure by contacting us at (415) 385-1484 or by sending an e-mail to azul@galvezfinancial.com. Registration of an investment adviser does not imply a particular level of skill or training.

2. Educational Background and Business Experience

Azul Galvez is the founder, CEO, and sole financial advisor for Galvez Financial. He was previously employed by Florida Financial Advisors and Trinity Wealth Services as a full service financial advisor where he learned various skills such as portfolio management, financial planning, debt management, tax planning, and so on.

He has experience working with individuals with net worth ranging from \$15,000-\$10,000,000 and specializes in developing personalized financial plans. Mr. Galvez holds a B.A. in Business Economics from the University of California at Irvine, CA. Mr. Galvez holds a Series 65 license and a Florida 2-14 Life and Annuities Insurance license. Mr. Galvez was born in 1988.

Employment History 2020-2025:

Founder, CEO, and Chief Financial Advisor | Galvez Financial LLC | 03/31/2025 -Present

Registered Representative | Trinity Wealth Securities LLC | 08/2024-10/2024

Financial Counselor | Florida Financial Advisors | 02/2024-10/2024

Operations Administrator | Texas Dental and Braces and Kohlers Crossing Dental | 01/2023-02/2024

Account Executive | Medely | 05/2022-12/2023

Account Development Representative | StructionSite | 06/2021-05/2022

Sales Development Representative | Human Interest Advisers LLC | 01/2020-05/2022

3. Disciplinary Information

There is no disciplinary information to report.

4. Other Business Activities

Azul Galvez is a licensed insurance agent holding a Florida 2-14 Life and Variable Annuities license. In this capacity, Mr. Galvez may recommend and implement insurance and annuity products to advisory clients through fee-based providers.

5. Additional Compensation

Azul Galvez may receive asset-based compensation in connection with the recommendation and implementation of insurance products and annuities through fee-based providers. This compensation is disclosed to clients in advance and is consistent with Galvez Financial's fiduciary duty to act in the client's best interest. This compensation is disclosed in the firm's brochure.

6. Supervision

As the sole member and investment adviser representative of Galvez Financial, Azul Galvez is responsible for all aspects of the firm's operations, including investment advice, portfolio management, and compliance. Mr. Galvez is subject to regulatory oversight by the Florida Office of Financial Regulation. He adheres to all applicable securities laws and the firm's written compliance policies and procedures.

Mr. Galvez is also in compliance with California rules and regulations.

To ensure compliance, Mr. Galvez regularly reviews client accounts, conducts periodic compliance reviews, participates in continuing education, consults with professionals as needed, conducts an annual compliance review.

7. Requirements for State Registered Advisers

Disclosure of Legal and Disciplinary Events:

Azul Galvez has not been involved in any of the following events that would require disclosure:

- Any award or found liable from an arbitration claim alleging damages in excess of \$2,500 involving:
 - An investment or investment-related business or activity.

- Fraud, false statements, or omissions.
 - Theft, embezzlement, or other wrongful taking of property.
 - Bribery, forgery, counterfeiting, or extortion.
 - Dishonest, unfair, or unethical practices.
- Any award or found liable in any civil, self-regulatory organization, or administrative proceeding involving any of the above.

Bankruptcy Disclosure:

Mr. Galvez has not been the subject of a bankruptcy petition.